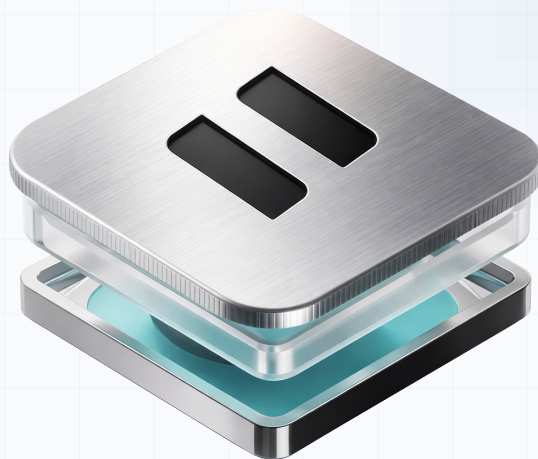


BANC TOKEN

By BANCUS · Real World Asset Token

v1.0 · 2024–2027



OFFICIAL LIGHT PAPER · 2024–2027

BANC TOKEN Light Paper.

Institutional document. Tokenization of 100% of Bancus,
the global digital bank operating in 186 countries.

TYPE

RWA + Utility

+ Future governance

BLOCKCHAIN

**Binance Smart
Chain (BSC)**

SUPPLY TOTAL

300,000,000

BANC

Informational document. Does not constitute financial advice or a securities offering.

Projections are estimates based on the business growth model.

Invest responsibly.

Bancus. The Banc of Us.

BANCUS DIGITAL BANKING · 186 COUNTRIES

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SECTION 01

What is the Bancus Token?

The Bancus Token (BANC) is an RWA Token (Real World Asset Token): a real-world asset represented on the blockchain. It is not a speculative cryptocurrency. It is the tokenization of 100% of Bancus, the fastest-growing global digital bank, with operations in Mexico, Spain, Dubai, Colombia, Costa Rica, USA and other markets that add up to over 186 countries worldwide.

Tokenizing Bancus means splitting 100% of the company into 300,000,000 tokens, each representing an equivalent equity fraction.

THE OWNERSHIP EQUATION

1 BANC equals **1 / 300,000,000**

of 100% of Bancus — digital bank with presence in 186 countries.

This token turns users and community members into co-owners, sharing in the value, expansion and benefits of the ecosystem.

SECTION 02

What is an Token RWA?

An RWA (Real World Asset Token) is a real-world physical or financial asset represented on the blockchain as a digital token.

RWA EXAMPLES

● Bienes raices

● Oro y materias primas

● Acciones, bonos, deuda

● Autos, arte, coleccionables

● Empresas tokenizadas

RWA TOKENS ENABLE

- **Fraccionar activos** — Accessing a portion of the value without buying it whole.
- **Mejorar liquidez** — Illiquid assets become easy to trade.
- **Transparencia** — All information is recorded on the blockchain.
- **Acceso global** — Cualquier persona conectada puede invertir.

SECTION 03

Bancus.

The real asset behind the token.

For an RWA Token to have real value, the underlying asset must be concrete, verifiable and growing. Bancus meets all three criteria.

115,000+

Global registered users

Growing · May 2026

186

Countries of presence

MX · ES · AE · CO · US

\$75M USD

Bancus current valuation

Token calculation base

ACTIVE PRODUCTS

- Debit/credit cards
- Global digital accounts
- Crypto trading
- RWA Marketplace
- IBAN accounts (in development)

PHYSICAL PRESENCE

- Offices in Mexico
- Offices in Colombia
- Offices in Spain
- Offices in Dubai
- Offices in USA

ROADMAP IN EXECUTION

- App V3 / V4 launched
- Multichain wallet
- RWA Marketplace
- Global Exchange listing
- Regulated stock exchange listing

SECTION 04

How an RWA works in practice.

Six structured steps that connect a real asset with the blockchain, from the physical existence of the asset to value growth through adoption.

01**The asset exists in the real world**

A company, real estate, or financial instrument. In Bancus' case: the entire digital bank.

02**Una entidad regulada lo custodia**

Bancus and its audited entities guarantee the custody and administration of the underlying asset.

03**Tokens representing the asset are issued**

300,000,000 BANC tokens represent 100% of the company. Immutable, on BSC.

SECTION 04

How an RWA works in practice.

04

Tokens trade on the blockchain

BSC allows 24/7, global, intermediary-free transfers. Coming soon to a global exchange.

05

Investors acquire fractions

Anyone with internet access can buy from \$0.19 and become a co-owner.

06

They share value and growth

More users + more revenue + more expansion = higher token valuation. Virtuous model.

SECTION 05

Tokenomics of the BANC Token.

TOTAL TOKENS

300,000,000

BANC

Supply maximo · inmutable en BSC

BLOCKCHAIN

Binance Smart Chain (BSC)

TOKEN TYPE

RWA + Utility + Governance

TOKEN PRICE — HISTORY AND PROJECTIONS

Projections are estimates — they do not guarantee results.

PREVENTA · 2024

\$0.10 USD

Lanzamiento inicial

MAYO 2026

\$0.19 USD

Precio actual

JULIO 2026

\$0.83 USD

Projected · post-executive valuation

DICIEMBRE 2026

\$3.35 USD

Proyectado · post exchange

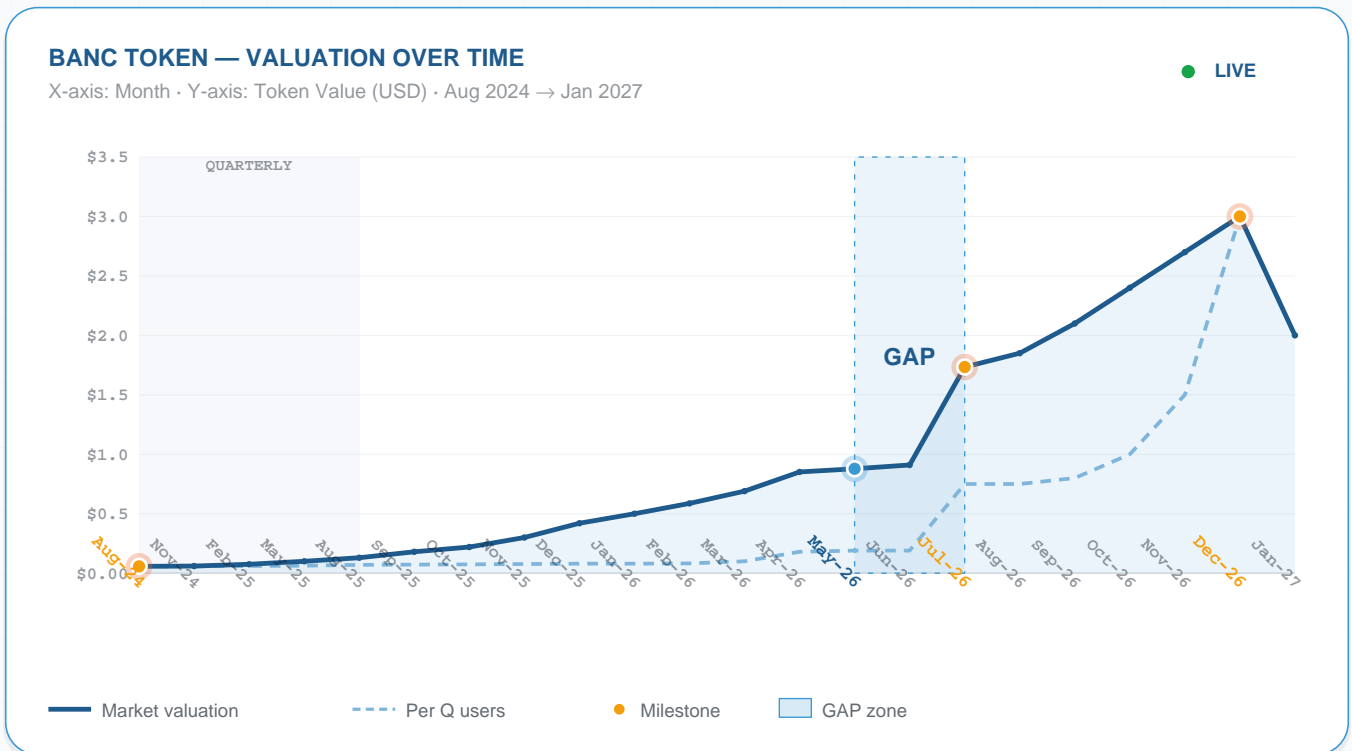
ENERO 2027

\$1.0B USD

Market Cap proyectado

TOKEN EVOLUTION

Price evolution 2024 — 2027.



CATALYSTS

- New executive valuation published (Jul-26)
- Token lists on global exchange WIX and BP1 (Nov 1, 26)
- The community reaches critical user mass

TOKENOMICS · INSTITUTIONAL NOTE

About the GAP of valuation.

INSTITUTIONAL INSIGHT

The GAP does not indicate a problem — it indicates that the market has not yet absorbed the real valuation of the asset. Historically, this type of spread compresses quickly post-listing.

KEY VALUATION MILESTONES

\$0.0575

AGO-24

20,000 usuarios

*Lanzamiento Bancus***\$0.8780**

MAY-26

114,000 usuarios

*Current market value***\$1.7338**

JUL-26

210,000 usuarios

*Exchange Exit***\$3.0000**

DIC-26

240,000 usuarios

Peak post-exchange

SECTION 06

Benefits and levels.

BANC activates levels and rewards within the Bancus ecosystem and its global user network. The asset offers Staking with attractive yields for locking tokens within the platform.

STAKING REWARDS

1.25%

 monthly

Recurring distribution · locking tokens on the platform.

TOKEN BENEFITS

- + Access to premium levels and rewards within the ecosystem
- + Staking with 1.25% monthly yield
- + Acceso prioritario al Marketplace RWA
- + Participation in future ecosystem governance
- + Full integration with App V3 / V4

SECTION 07

The Global Opportunity.

Mercado RWA y Fintech 2025.

Bancus operates at the intersection of two of the fastest-growing markets in the global digital economy: real-world asset tokenization (RWA) and digital banking in emerging markets.

\$35B

Mercado RWA on-chain

Oct 2025 · 200+ proyectos

800%

Crecimiento desde 2023

TVL: \$65B · Instituciones

\$16T

BCG 2030 Projection

10% of global GDP

LEADING INSTITUTIONS ADOPTING RWA

- **BlackRock BUIDL Fund** — \$2.88B en activos tokenizados
- **JPMorgan Kinexys** — +\$300B procesados en sistemas tokenizados
- **Franklin Templeton** — Fondo tokenizado en Singapore
- **Goldman Sachs + BNY Mellon** — Fondos money-market tokenizados
- **Standard Chartered** — Projects \$30T in RWA by 2034

WHY BANCUS IS ATTRACTIVE

Why Bancus is an attractive RWA.

This is a real product, real users, real revenue. Bancus already has +115,000 active users and high-usage services (cards, accounts, trading, RWA, etc.). It has a proven business model with recurring revenue from fees, commissions and financial operations.

Furthermore, Bancus has an ambitious expansion strategy.

EXPANSION STRATEGY

- Listing on regulated international stock exchange
- Listing on global exchange (WIX and BP1 — Nov 1, 26)
- Community ready for mass adoption
- Solid roadmap: App V3/V4, multichain wallet, RWA Marketplace, IBAN accounts

SECTION 08

Trust and valuation.

For an RWA to carry real weight in the global market, technology is not enough — it needs institutional credibility. That is why the strategic valuation of the Bancus Token is conducted with the backing of an independent executive-level firm specialized in audit, consulting and asset valuation at a global scale.

THREE CRITICAL FACTORS

01**Technical rigor**
Reconocido globalmente**02****Independencia**
Full regulatory acceptance**03****Expertise**
Finance, audit and valuation

WHAT THIS MEANS FOR THE BANC TOKEN

- A value backed by professional methodology
- Greater institutional and global investor acceptance
- Strengthened trust for regulated markets and top-tier exchanges
- Valuation based on real fundamentals, not speculation
- Security for the community and large capital

SECTION 09

B2B Strategy and Roadmap.

Bancus did not just tokenize its own company. It offers RWA tokenization infrastructure to companies across all sectors — becoming the bridge between the traditional economy and the blockchain economy.

TRADITIONAL TOKENIZATION VS BANCUS

CRITERION	TRADITIONAL	BANCUS
Process time	2-5 years	3-9 months
Estimated cost	\$5M-\$50M+	Significantly lower
Geographic access	Limited by exchange	Global from day 1
Investor type	Institutional preferred	Anyone
Liquidity	Exchange dependent	24/7 on blockchain
Community	Passive shareholders	Active holder-ambassadors

ROADMAP

Hitos estrategicos.

IN EXECUTION

2025 — 2026

- App V4 with multichain wallet
- RWA Marketplace
- Cuentas IBAN
- New executive valuation (Jul-26)
- Expansion to 350,000 users

UPCOMING MILESTONES

2026

- New official valuation (Jul-26)
- Expansion to 350,000 users (Sep-Oct 26)
- Listing exchanges WIX y BP1 (1ro nov-26)
- Pico proyectado \$3.00 / token (dic-26)

VISION

2027 +

- Listing en bolsa regulada internacional
- Market Cap proyectado \$1B USD
- Marketplace RWA multi-sector
- Gobernanza descentralizada
- Nuevas alianzas globales

NEXT STEP

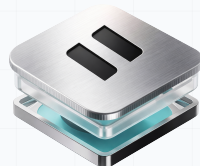
How to participate.

The Bancus Token (BANC) combines real ownership and utility within a growing financial ecosystem with global reach and high-reliability blockchain technology. It enables decentralization driven by the participation of the community itself.

It is one of the first RWA tokens of a multinational digital bank, with direct access to financial products, rewards, staking and real integration into the daily lives of thousands of users.

STATEMENT OF PURPOSE

**BANC is not just a token.
It is a fraction of the future of banking.**



Bancus. The Banc of Us.

This is an informational document. It does not constitute financial advice or a securities offering.

Projections subject to variation based on market conditions.